

# Tata Steel Ltd - Rights Issue

 @EquityBulls

[www.EquityBulls.com](http://www.EquityBulls.com)

EQUITY  BULLS

# Market Info

EQUITY  BULLS

Current  
Market Price

• Rs. 751.65

52 Week High  
/ Low

• Rs. 428.25 / Rs. 792.55

Market  
Capitalization

• Rs. 73001.44 crores

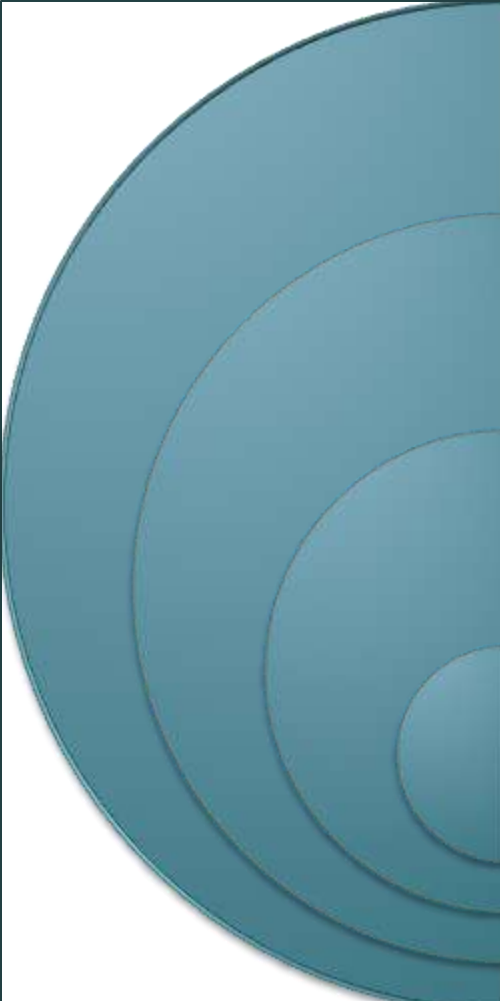
# Rights Issue

EQUITY  BULLS

- To raise Rs. 12800 crore
- 15,53,94,550 fully paid up ordinary shares not exceeding Rs. 8000 crore
- 7,76,97,280 partly paid up ordinary shares not exceeding Rs. 4800 crore
  - Minimum 25% on application
  - Balance as first and final call within 12 months

# Terms of Rights Issue

EQUITY  BULLS



Rights Issue Entitlement	<ul style="list-style-type: none"><li>• 4:25</li><li>• 4 new fully paid shares for 25 shares held</li></ul>
Rights Issue Price	<ul style="list-style-type: none"><li>• Rs. 510</li><li>• Face Value – Rs. 10</li><li>• Premium – Rs. 500</li></ul>
Rights Issue Entitlement	<ul style="list-style-type: none"><li>• 2:25</li><li>• 2 new partly paid shares for 25 shares held</li></ul>
Rights Issue Price	<ul style="list-style-type: none"><li>• Rs. 615</li><li>• Face Value – Rs. 10</li><li>• Premium – Rs.605</li></ul>

# Rights Issue Schedule

EQUITY  BULLS

Record Date

- Thursday – February 1, 2018

Issue Opens  
On

- Wednesday – February 14, 2018

Split Request  
Last Date

- Wednesday – February 21, 2018

Issue Closes  
On

- Wednesday – February 28, 2018